

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* EVNIN ANTHONY B (Last) (First) (Middle) C/O CONSTELLATION PHARMACEUTICALS, INC. 215 FIRST STREET, SUITE 200 (Street) CAMBRIDGE MA 02142 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol CONSTELLATION PHARMACEUTICALS INC [CNST]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 07/23/2018	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	07/23/2018		C		2,385,902	A	(1)	2,385,902	I(2)(3)(4)	By Funds
Common Stock	07/23/2018		P		133,334(5)	A	\$15	2,519,236	I(3)(4)	By Funds

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Preferred Stock	(1)	07/23/2018		C			9,500,000	(1)	(1)	Common Stock	862,927	\$0.00	0	I(3)(4)(6)	By Funds
Series B Preferred Stock	(1)	07/23/2018		C			3,750,000	(1)	(1)	Common Stock	340,627	\$0.00	0	I(3)(4)(7)	By Funds
Series D Preferred Stock	(1)	07/23/2018		C			664,894	(1)	(1)	Common Stock	60,394	\$0.00	0	I(3)(4)(8)	By Funds
Series E Preferred Stock	(1)	07/23/2018		C			888,888	(1)	(1)	Common Stock	103,809	\$0.00	0	I(3)(4)(9)	By Funds
Series E-1 Preferred Stock	(1)	07/23/2018		C			1,208,674	(1)	(1)	Common Stock	109,786	\$0.00	0	I(3)(4)(10)	By Funds
Series F Preferred Stock	(1)	07/23/2018		C			10,000,000	(1)	(1)	Common Stock	908,359	\$0.00	0	I(3)(4)(11)	By Funds

Explanation of Responses:

- On July 23, 2018, the Series A, Series B, Series D, Series E-1 and Series F Preferred Stock converted into Common Stock on a 11.009-for-one basis, and the Series E Preferred Stock converted into Common Stock on a 8.56256-for-one basis, upon the closing of the Issuer's initial public offering without payment of consideration. The Series A, Series B, Series C, Series E, Series E-1 and Series F Preferred Stock were convertible at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The shares had no expiration date.
- Consists of an aggregate of 1,497,120 shares of Common Stock held by Venrock Associates V, 35,175 shares of Common Stock held by Venrock Entrepreneurs Fund V, 126,930 shares of Common Stock held by Venrock Partners V, 517,031 shares of Common Stock held by Venrock Healthcare Capital Partners II and 209,646 shares of Common Stock held by VHCP Co-Investment Holdings II.
- Venrock Management V, LLC ("VM5"), Venrock Partners Management V, LLC ("VPM5"), and VEF Management V, LLC ("VEFM5") are the sole general partners of Venrock Associates V, L.P., Venrock Partners V, L.P. and Venrock Entrepreneurs Fund V, L.P. (collectively with Venrock Associates V and Venrock Partners V, the "Venrock Funds"), respectively, and may be deemed to own the shares held by the Venrock Funds. VM5, VPM5 and VEFM5 disclaim beneficial ownership of all the shares held by the Venrock Funds except to the extent of their proportionate pecuniary interest therein. Dr. Evnin is a member of VM5, VPM5 and VEFM5 and may be deemed to own the shares held by the Venrock Funds.
- (Continued from Footnote 3) Dr. Evnin disclaims beneficial ownership of all the shares held by the Venrock Funds, except to the extent of his indirect pecuniary interest therein. VHCP Management II, LLC ("VHCPM"), is the sole general partner and the sole manager of Venrock Healthcare Capital Partners II, L.P. and VHCP Co-Investment Holdings II, LLC (collectively with Venrock Healthcare Capital Partners II, the "VHCP II Funds"), respectively, and may be deemed to own the shares held by the VHCP II Funds. Dr. Evnin disclaims beneficial ownership of all the shares held by the VHCP II Funds except to the extent of his proportionate pecuniary interest therein.
- Consists of an aggregate of 60,156 shares of Common Stock purchased by Venrock Associates V, 1,415 shares of Common Stock purchased by Venrock Entrepreneurs Fund V, 5,096 shares of Common Stock purchased by Venrock Partners V, 60,607 shares of Common Stock purchased by Venrock Healthcare Capital Partners II and 6,060 shares of Common Stock purchased by VHCP Co-Investment Holdings II.

6. Consists of an aggregate of 8,571,854 shares of Series A Preferred Stock ("Series A Stock"), which were convertible into 778,621 shares of Common Stock, held by Venrock Associates V, 201,398 shares of Series A Stock, which were convertible into 18,293 shares of Common Stock, held by Venrock Entrepreneurs Fund V, and 726,748 shares of Series A Stock, which were convertible into 66,013 shares of Common Stock, held by Venrock Partners V.
7. Consists of an aggregate of 3,383,625 shares of Series B Preferred Stock ("Series B Stock"), which were convertible into 307,350 shares of Common Stock, held by Venrock Associates V, 79,500 shares of Series B Stock, which were convertible into 7,220 shares of Common Stock, held by Venrock Entrepreneurs Fund V, and 286,875 shares of Series B Stock, which were convertible into 26,057 shares of Common Stock, held by Venrock Partners V.
8. Consists of an aggregate of 599,934 shares of Series D Preferred Stock ("Series D Stock"), which were convertible into 54,494 shares of Common Stock, held by Venrock Associates V, 14,096 shares of Series D Stock, which were convertible into 1,280 shares of Common Stock, held by Venrock Entrepreneurs Fund V, and 50,864 shares of Series D Stock, which were convertible into 4,620 shares of Common Stock, held by Venrock Partners V.
9. Consists of an aggregate of 1,031,199 shares of Series E Preferred Stock ("Series E Stock"), which were convertible into 93,668 shares of Common Stock, held by Venrock Associates V, 24,228 shares of Series E Stock, which were convertible into 2,200 shares of Common Stock, held by Venrock Entrepreneurs Fund V, and 87,429 shares of Series E Stock, which were convertible into 7,941 shares of Common Stock, held by Venrock Partners V.
10. Consists of an aggregate of 1,090,590 shares of Series E-1 Preferred Stock ("Series E-1 Stock"), which were convertible into 99,062 shares of Common Stock, held by Venrock Associates V, 25,622 shares of Series E-1 Stock, which were convertible into 2,326 shares of Common Stock, held by Venrock Entrepreneurs Fund V, and 92,462 shares of Series E-1 Stock, which were convertible into 8,398 shares of Common Stock, held by Venrock Partners V.
11. Consists of an aggregate of 1,804,600 shares of Series F Preferred Stock ("Series F Stock"), which were convertible into 163,925 shares of Common Stock, held by Venrock Associates V, 42,400 shares of Series F Stock, which were convertible into 3,856 shares of Common Stock, held by Venrock Entrepreneurs Fund V, 153,000 shares of Series F Stock, which were convertible into 13,901 shares of Common Stock, held by Venrock Partners V, 5,692,000 shares of Series F Stock, which were convertible into 517,031 shares of Common Stock, held by Venrock Healthcare Capital Partners II and 2,308,000 shares of Series F Stock, which were convertible into 209,646 shares of Common Stock, held by VHCP Co-Investment Holdings II.

Remarks:

/s/ Emma Reeve, as Attorney-in-Fact for Anthony B. Evnin 07/23/2018

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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